

April 30, 2010

**Members of the Board Finance Committee**

Keith Sanders, Chair  
John Simmons  
Roger Tedrick  
Stephen Wigginton  
Marquita Wiley

Dear Members of the Finance Committee:

There will be a meeting of the Finance Committee immediately following the Academic Matters Committee on Thursday, May 13, 2010, in Roller Hall (Room 1511) in the Main Clinic Building (Building 263) at the Southern Illinois University School of Dental Medicine, Alton, IL.

Tuition and fee proposals will be presented at this meeting. An updated summary of the proposed increases is enclosed.

The Board of Trustees requested a review of each of the fee proposals. The campus reviews are provided under a separate letter.

The following items have been suggested for the agenda:

1. Approval of Minutes of the April 8, 2010, meeting (enclosure).

2. SIUC Fee Items:

Proposed Increase: Facilities Maintenance Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item J).

Proposed Increase: Flight Training Charges, SIUC [Amendment to 4 Policies of the Board Appendix A-4] (Board Agenda Item K).

(Reduced from April Proposal) Proposed Increase: Residence Hall Rates and Apartment Rentals, SIUC [Amendment to 4 Policies of the Board Appendix A-18] (Board Agenda Item L).

(Reduced from April Proposal) Proposed Increase: Student Center Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item M).

(Reduced from April Proposal) Proposed Increase: Student Medical Benefit (SMB): Primary Care Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item N).

(Reduced from April Proposal) Proposed Increase: Student Medical Benefit (SMB): Extended Care Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda item O).

Proposed Increase: Student Recreation Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item P).

3. SIUE Fee Items:

Proposed Increase: Athletic Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item Q).

Proposed Increase: Facilities Fee, SIUE [Amendments to 4 Policies of the Board Appendix B-4 and B-17] (Board Agenda Item R).

Proposed Increase: Information Technology Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item S).

Proposed Increase: Student Fitness Center Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item T).

Proposed Increase: Student Success Center Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item U).

Proposed Increase: Student Welfare and Activity Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item V).

Proposed Increase: University Housing Occupancy Fee Rates, SIUE [Amendment to 4 Policies of the Board Appendix B-11] (Board Agenda Item W).

Proposed Increase: Pharmacy Student Technology Fee, SIUE [Amendment to 4 Policies of the Board, Appendix B-4] (Board Agenda Item X).

Proposed Alternate Tuition Rate: Istanbul Technical University, SIUE [Addition to 4 Policies of the Board Appendix B, 1 Note 4] (Board Agenda Item Y).

Proposal to Modify the Nursing Program Fee, SIUE [Amendment to 4 Policies of the Board, Appendix B-4] (Board Agenda Item Z).

4. Proposed Tuition Rates for FY 2011 [Amendments to 4 Policies of the Board Appendices A and B] (Board Agenda Item AA).

5. Temporary Financial Arrangements for Fiscal Year 2011 (Board Agenda Item DD).

6. Operating and Capital RAMP Guidelines for Fiscal Year 2012 (Board Agenda Item EE) (Joint Discussion with Architecture and Design Committee).

7. Addition of Electronic Direct Deposit Policy [Addition to 2 Policies of the Board G] (Board Agenda Item FF).

8. Authorization for the Sale of Notes: "Series of Revenue Anticipation Notes" (Board Agenda Item GG).
9. Other business.

Also enclosed is the Third Quarterly Investment Report.

Yours truly,

Duane Stucky  
Senior Vice President for Financial and Administrative Affairs  
and Board Treasurer

DS/lap

Enclosures

cc: Frank William Bonan II    Glenn Poshard    Constituency Heads  
Nate Brown    Sam Goldman    Other Interested Parties  
Ed Hightower    Vaughn Vandegriff  
Amber Suggs

**BOARD OF TRUSTEES**

**SOUTHERN ILLINOIS UNIVERSITY**

**Minutes of the Finance Committee Meeting**

**April 8, 2010**

The Finance Committee met following the Academic Matters Committee in the Conference Room of the Delyte W. Morris University Center, Southern Illinois University Edwardsville, Edwardsville, IL. Present were: Keith Sanders (Chair), John Simmons, Roger Tedrick, Steve Wigginton and Marquita Wiley. Other Board members present were: Frank William Bonan II, Nate Brown, Ed Hightower and Amber Suggs. Executive Officers present were: President Glenn Poshard; Chancellor Samuel Goldman, SIUC; Chancellor Vaughn Vandegrift, SIUE; Vice President for Academic Affairs Paul Sarvela; and Senior Vice President for Financial and Administrative Affairs and Board Treasurer Duane Stucky.

**Minutes**

John Simmons recommended approval of the minutes of the February 11, 2010, meeting as submitted. The motion was seconded by Roger Tedrick and passed by the Committee.

**SIUC Notice Items:**

**Notice of Proposed Increase: Facilities Maintenance Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item H).**

**Notice of Proposed Increase: Flight Training Charges, SIUC [Amendment to 4 Policies of the Board Appendix A-4] (Board Agenda Item I).**

**Notice of Proposed Increase: Intercollegiate Athletic Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item J).**

**Notice of Proposed Increase: Mass Transit Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item K).**

**Notice of Proposed Increase: Residence Hall Rates and Apartment Rentals, SIUC [Amendment to 4 Policies of the Board Appendix A-18] (Board Agenda Item L).**

**Notice of Proposed Increase: Student Center Fee , SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item M).**

**Notice of Proposed Increase: Student Medical Benefit (SMB): Primary Care Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item N).**

**Notice of Proposed Increase: Student Medical Benefit (SMB): Extended Care Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda item O).**

**Notice of Proposed Increase: Student Recreation Fee, SIUC [Amendment to 4 Policies of the Board Appendix A-6] (Board Agenda Item P).**

Dr. Goldman reviewed the fee proposals. Trustee Sanders expressed his appreciation to the campus for presenting the smallest aggregate fee increase request during his time on the Board. He also expressed his reservations on the proposed increases for the Intercollegiate Athletic Fee, the Mass Transit Fee, the Student Center Fee, and the Student Recreation Fee. He commented that the write-up for the Student Medical Benefit Fees did not indicate the effect of the new national health insurance program stipulation which allows students to stay on their parents' coverage longer than in the past. He asked that the potential impact of the new health care bill to these fees be presented at the next meeting. Marquita Wiley told of her family's choice between continuing her daughter on their coverage or carrying SIUC's student health coverage, which ended up less expensive and a better choice because of the treatment her daughter could get on campus.

Dr. Goldman asked his Executive Assistant Jake Baggott to convey the knowledge he has from his former position as Associate Director of the SIUC Student Health Center of the health care bill. Mr. Baggott explained they have been paying attention to health care reform and the impact on college health programs. SIUC's coverage has been preferred by many families due to lower monthly cost, lower deductibles, and expanded coverage. He stated that the refund option will continue to be offered to students with alternate coverage. President Poshard stated that he presented Senator Durbin with a position paper about the impact of the new health care bill with regard to student health care.

John Simmons asked about student support for the fee proposals. Dr. Goldman reported that the Graduate and Professional Student Council supports the Facilities Maintenance Fee and the Undergraduate Student Government supports the Mass Transit Fee. William Bonan stated that he probably will not support the fee increases until he's shown that all cost-cutting measures have been taken within the departments.

President Poshard stated that he will not recommend the: Intercollegiate Athletic Fee; Mass Transit Fee; and, Student Center Fee. He wants to look at a possible readjustment of the proposed increase in Residence Hall Rates and Apartment Rentals. He will recommend, at this point in time, all other SIUC fee increase proposals. Mr. Simmons asked about the Mass Transit Fee, and Dr. Poshard stated that he wants to sit down with SIUC Chancellor Goldman and Vice Chancellor for Student Affairs Dietz to be convinced that bus services are being used to the level indicated. President Poshard also explained his

rationale for supporting the increase for deferred maintenance from the Facilities Maintenance Fee.

Mr. Simmons clarified that Mr. Bonan and Mr. Wigginton are requesting additional information on campus cost-cutting measures in the fee areas prior to the May Board meeting.

**SIUE Notice Items:**

**Notice of Proposed Increase: Athletic Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item Q).**

**Notice of Proposed Increase: Facilities Fee, SIUE [Amendments to 4 Policies of the Board Appendix B-4 and B-17] (Board Agenda Item R).**

**Notice of Proposed Increase: Information Technology Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item S).**

**Notice of Proposed Increase: Student Fitness Center Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item T).**

**Notice of Proposed Increase: Student Success Center Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item U).**

**Notice of Proposed Increase: Student Welfare and Activity Fee, SIUE [Amendment to 4 Policies of the Board Appendix B-4] (Board Agenda Item V).**

**Notice of Proposed Increase: University Housing Occupancy Fee Rates, SIUE [Amendment to 4 Policies of the Board Appendix B-11] (Board Agenda Item W).**

**Notice of Proposed Increase: Pharmacy Student Technology Fee, SIUE [Amendment to 4 Policies of the Board, Appendix B-4] (Board Agenda Item X).**

**Notice of Alternate Tuition Rate: Istanbul Technical University, SIUE [Addition to 4 Policies of the Board Appendix B, 1 Note 4] (Board Agenda Item Y).**

**Notice of Proposal to Modify the Nursing Program Fee, SIUE [Amendment to 4 Policies of the Board, Appendix B-4] (Board Agenda Item Z).**

Dr. Vandegrift stated that all SIUE fee proposals have the endorsement of the Student Senate. He introduced Student Senate President Brandon Rahn, who explained their participation in and support of the fee proposals. Dr. Vandegrift then reviewed the fee matters. Dr. Sanders asked for information on how vital the increases are for: Information Technology; Student Welfare and Activity; and, Pharmacy Student Technology. Mr. Bonan asked Chancellor Vandegrift to provide the same type of report requested from the Carbondale campus.

Priciliano Fabian, SIUC Undergraduate Student Government President, expressed his appreciation to the Board members for their concern over the fee increases. He stated that international students are particularly unprepared for budgeting for increases in fees. Mr. Fabian also expressed concern over rising housing costs and Student Recreation fees at SIUC. Brandon Rahn explained that some of SIUE's fee increases are spread over several years, and SIUE student government was not prepared to lose the quality of programs and services they have attained; they feel the increases proposed are necessary.

**Notice of Proposed Tuition Rates for FY 2011 [Amendments to 4 Policies of the Board Appendices A and B] (Board Agenda Item AA).**

Dr. Stucky stated that a 0% increase is proposed for new undergraduate students at both campuses, with 0% and 3% increases for graduate students at Carbondale and Edwardsville respectively. He also reviewed proposals for professional students at SIUE and SIUC.

President Poshard explained the justification for the 0% tuition increase, citing a survey stating that Illinois has the highest tuition rate of all Midwestern states. Dr. Sanders thanked the President and Chancellors for bringing forward this proposal and asked that the historic action be well publicized. Dr. Vandegrift confirmed that press releases were widely reported on throughout the State and information was presented on SIUE's website, through school counselors and to accepted/applied students and their parents. Dr. Goldman stated that he has spoken at open houses and will continue to spread the word. Dr. Sanders asked that publicity be used right away instead of waiting for final Board action in May. SIUC and SIUE constituency heads voiced their appreciation for the 0% increase.

Mr. Simmons questioned Dr. Poshard about SIUC Chancellor-elect Rita Cheng's involvement in campus financial decisions currently being made. President Poshard confirmed that he has given Dr. Cheng full authority on all matters concerning finances of the campus and FY 11 budget decisions. Dr. Goldman stated that all SIUC budget/planning meetings involve Dr. Cheng.

**FY 2011 Operating and Capital Budgets Planning Guidelines (Board Agenda Item DD) (Joint Discussion with Architecture and Design Committee).**

Vice President Stucky stated that these general Guidelines allow the campuses to begin FY 2011 budget planning.

Marquita Wiley recommended approval of the matter and that it be placed on the Board's omnibus motion. The motion was duly seconded by John Simmons and was passed by the Finance and Architecture and Design Committees.

**Award of Contract: Head Start Bus Service, SIUE (Board Agenda Item HH).**

Vice President Stucky reviewed the proposed purchase of bus services.

Steve Wigginton recommended approval of the matter and that it be placed on the Board's omnibus motion. The motion was duly seconded by John Simmons and was passed by the Finance Committee.

**Authorization for the Sale of Notes: "Series of Revenue Anticipation Notes" (Board Agenda Item KK).**

This item was withdrawn from the Board agenda since there has been no enabling action taken by the Illinois Legislature.

**Revisions to Investment Guidelines and Policy.**

Dr. Stucky reviewed the changes to the Investment Guidelines and Policy.

Roger Tedrick recommended approval, and the motion was duly seconded by Marquita Wiley. By a majority vote of the Finance Committee members, this item was approved.

**Other Business.**

There being no further business, the meeting was adjourned.

DS/lap





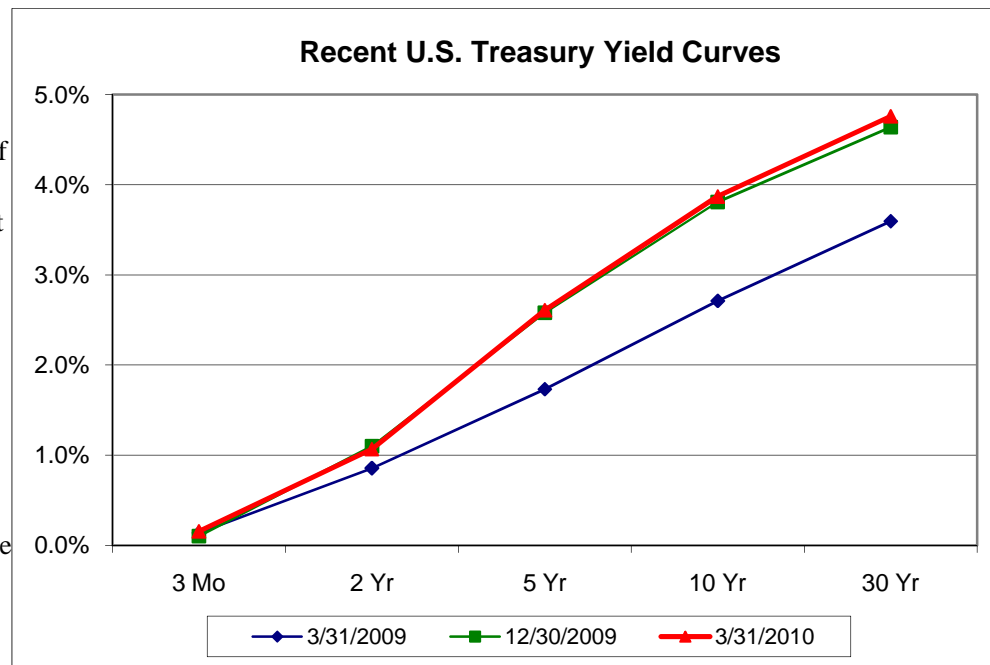
# Southern Illinois University

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Quarterly Investment Report  
March 31, 2010

# Performance Analysis

Interest rates ended the quarter basically unchanged from late December of 2009. In January and February rates fell modestly in the short and intermediate maturities, partly the result of a flight to quality from the debt crisis in Greece. However, by March interest rates returned to late December levels as focus turned to concern over the potential costs of the healthcare reform bill, and renewed attention to oil which has reached its highest levels in 18 months. While both of these issues carry the potential for inflation, inflation has still failed to appear in the economic indicators as March CPI shows an inflation rate of just 2.31%. The Federal Reserve also has continued to focus more on economic recovery than inflation by keeping the Fed Funds rate at all-time lows. Nevertheless, the Fed did increase the Discount Rate by 25 basis points in February (the first increase since June 2006), and public comments by Reserve officials show that internal inflation discussions are now occurring with more regularity. Inflation remains the central focus for market participants.



Southern Illinois University earned a quarterly return of 0.51% on its invested assets for the quarter ending March 31, 2010, just 2 basis points below the weighted benchmark of 0.53%. With short-term interest rates continuing at extremely low levels, the Illinois Funds' Money Market Fund returned just 0.02% for the quarter, beating the Merrill Lynch Ready Assets benchmark which had a return of 0.00%. The performance of the WAMCO Intermediate Fund was positive for the quarter as interest rates, though largely unchanged from last quarter, did improve slightly (i.e. came down) in the 2-4 year range. After fees the WAMCO Intermediate Fund returned 1.06%, underperforming against the benchmark Barclays Capital Intermediate U.S. Gov't index by 6 basis points.

For the 9-month period ending March 31, 2010, SIU's return on its invested assets was 1.38%, or 4 basis points above the weighted benchmark of 1.34%.

John S. Vincent & Company LLC

## **Operating Investments**

## Operating Investment Position

### Investment Balance

#### Market Value (\$ in millions)

|  | 3/31/2009       | 6/30/2009       | 9/30/2009       | 12/31/2009      | 3/31/2010       |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| State Treasury Fund- Money Market        | \$ 63.0         | \$ 44.9         | \$ 85.1         | \$ 73.0         | \$ 129.3        |
| State Treasury Fund- Prime*              | 56.1            | 9.2             |                 |                 |                 |
| Western Asset - Intermediate Portfolio   | 100.2           | 99.7            | 101.4           | 93.6            | 94.6            |
| Total Portfolio                          | <u>\$ 219.3</u> | <u>\$ 153.8</u> | <u>\$ 186.5</u> | <u>\$ 166.6</u> | <u>\$ 223.9</u> |
| Due from State                           | 82.9            | 44.1            | 59.2            | 109.4           | 113.6           |
| Total Portfolio including Due from State | <u>\$ 302.2</u> | <u>\$ 197.9</u> | <u>\$ 245.7</u> | <u>\$ 276.0</u> | <u>\$ 337.5</u> |

#### Market Value Change (\$ in millions)

|                              | 3/31/2009       | 6/30/2009       | 9/30/2009       | 12/31/2009      | 3/31/2010       |
|------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Beginning Market Value       | \$ 197.7        | \$ 219.3        | \$ 153.8        | \$ 186.5        | \$ 166.6        |
| Deposits (Withdrawals)       | 21.5            | (65.1)          | 31.1            | (19.7)          | 56.2            |
| Interest Income, Net of Fees | 1.0             | 0.9             | 0.8             | 0.7             | 0.6             |
| Realized Gain (Loss)         | 0.5             | 0.2             | 1.2             | 0.4             | 1.1             |
| Unrealized Gain (Loss)       | (1.4)           | (1.5)           | (0.4)           | (1.3)           | (0.6)           |
| Ending Market Value          | <u>\$ 219.3</u> | <u>\$ 153.8</u> | <u>\$ 186.5</u> | <u>\$ 166.6</u> | <u>\$ 223.9</u> |

\* The State Treasurer's Office merged the Prime fund portfolio assets into the Money Market portfolio on July 1, 2009; the Prime Fund was then closed.

## Operating Performance

### Quarterly Performance

|  | <b>3/31/2009</b> | <b>6/30/2009</b> | <b>9/30/2009</b> | <b>12/31/2009</b> | <b>3/31/2010</b> |
|--|------------------|------------------|------------------|-------------------|------------------|
| <b>State Treasury Fund Rate of Return</b>    |                  |                  |                  |                   |                  |
| State Treasury Portfolio                     | 0.12%            | 0.07%            | 0.04%            | 0.03%             | 0.02%            |
| Merrill Lynch Ready Assets                   | 0.23%            | 0.05%            | 0.01%            | 0.02%             | 0.00%            |
| <b>Intermediate Portfolio Rate of Return</b> |                  |                  |                  |                   |                  |
| Western Asset Intermediate Portfolio         | -0.01%           | -0.49%           | 1.64%            | -0.23%            | 1.06%            |
| Barclays Capital Intermediate U.S. Govt      | -0.08%           | -1.44%           | 1.63%            | -0.42%            | 1.12%            |
| <b>Total Fund Rate of Return</b>             |                  |                  |                  |                   |                  |
| Total Portfolio                              | 0.06%            | -0.23%           | 1.00%            | -0.13%            | 0.51%            |
| Benchmark                                    | 0.08%            | -0.65%           | 1.05%            | -0.25%            | 0.53%            |

### Historical Annual Performance

|                                  | <b>FY 2006</b> | <b>FY 2007</b> | <b>FY 2008</b> | <b>FY2009</b> | <b>Fiscal YTD ending<br/>3/31/2010</b> |
|----------------------------------|----------------|----------------|----------------|---------------|--|
| <b>Total Fund Rate of Return</b> |                |                |                |               |  |
| Total Portfolio                  | 2.36%          | 5.29%          | 5.95%          | 3.80%         | 1.38%                                  |
| Benchmark                        | 2.08%          | 5.12%          | 6.40%          | 3.51%         | 1.34%                                  |

## Asset Allocation

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**Asset Allocation**  
**As of March 31, 2009**

|   | <b>Market Value</b><br>(in millions) | <b>Allocation</b><br><b>Percentage</b> | <b>Target Asset</b><br><b>Allocation</b><br>(in millions) |
|---|--------------------------------------|--|---|
| State Treasury Fund                         | \$129.3                              | 58%                                    | \$40 Minimum  |
| Western Asset - Intermediate Term Portfolio | 94.6                                 | 42%                                    | \$65-115  |
|   | <u>\$223.9</u>                       |  |   |

## Fees

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### Investment Manager Fees\*

|   | <b>Basis Points</b>   |                  |                  |                  |                   |                   |
|---|-----------------------|------------------|------------------|------------------|-------------------|-------------------|
|   | <b>As of 12/31/09</b> | <b>3/31/2009</b> | <b>6/30/2009</b> | <b>9/30/2009</b> | <b>12/31/2009</b> | <b>Total</b>      |
| State Treasury Fund- Money Market           | 9.3                   | \$14,228.35      | \$11,921.34      | \$16,049.50      | \$13,600.94       | \$55,800.13       |
| State Treasury Fund- Prime                  | 9.1                   | 13,559.03        | 9,487.29         | N/A              | N/A               | 23,046.32         |
| Western Asset - Intermediate Term Portfolio | 25.0                  | <u>62,172.15</u> | <u>62,405.82</u> | <u>62,733.21</u> | <u>60,507.00</u>  | <u>247,818.18</u> |
| Total Investment Manager Fees               |                       | \$89,959.53      | \$83,814.45      | \$78,782.71      | \$74,107.94       | \$326,664.63      |

### Custody Bank Fees\*

|                 | <b>3/31/2009</b> | <b>6/30/2009</b> | <b>9/30/2009</b> | <b>12/31/2009</b> | <b>Total</b> |
|-----------------|------------------|------------------|------------------|-------------------|--------------|
| JP Morgan Chase | \$6,350.16       | \$5,048.90       | \$4,987.68       | \$4,657.79        | \$21,044.53  |

\* Fees for the current quarter were not available at the time this report was prepared. All fees are reflected on an accrual basis.

# Capital Investments



## Capital Investments Position

### Investment Balance

#### Market Value (\$ in millions)

|  | 3/31/2009   | 6/30/2009   | 9/30/2009   | 12/31/2009  | 3/31/2010   |
|--|-------------|-------------|-------------|-------------|-------------|
| <b>Housing &amp; Auxiliary Facilities System</b> |             |             |             |             |             |
| Construction Proceeds                            | 21.6        | 63.0        | 54.5        | 43.9        | 34.9        |
| Interest Sinking Fund                            | 16.3        | 5.8         | 11.5        | 8.6         | 17.9        |
| Debt Service Reserve                             | 9.4         | 9.3         | 9.3         | 9.3         | 9.2         |
| Total HAFS                                       | <u>47.3</u> | <u>78.1</u> | <u>75.3</u> | <u>61.8</u> | <u>62.0</u> |
| <b>Medical Facilities System</b>                 |             |             |             |             |             |
| Construction Proceeds                            | 0.7         | 0.1         | 0.1         | 0.1         | 0.1         |
| Interest Sinking Fund                            | 1.2         | 0.4         | 0.8         | 0.8         | 1.2         |
| Debt Service Reserve                             | 0.0         | 0.0         | 0.0         | 0.0         | 0.0         |
| Total MFS  | <u>1.9</u>  | <u>0.5</u>  | <u>0.9</u>  | <u>0.9</u>  | <u>1.3</u>  |
| <b>Certificates of Participation</b>             |             |             |             |             |             |
| Construction Proceeds                            | 0.7         | 0.5         | 0.4         | 0.4         | 0.3         |
| Interest Sinking Fund                            | 1.9         | 1.9         | 1.4         | 1.4         | 1.4         |
| Debt Service Reserve                             | 0.0         | 0.0         | 0.0         | 0.0         | 0.0         |
| Total COPS                                       | <u>2.6</u>  | <u>2.4</u>  | <u>1.8</u>  | <u>1.8</u>  | <u>1.7</u>  |
| Total Capital Investment Portfolio               | \$ 51.8     | \$ 81.0     | \$ 78.0     | \$ 64.5     | \$ 65.0     |

Capital Investments are managed internally and are invested in high quality, low risk government securities. The investment maturity, rate of return and type are limited by covenants in the debt financing documents.

**Southern Illinois University Edwardsville**  
**FY 2011 Annual Tuition, Fees, and Housing Rates**  
 Summary Table

|   | Approved<br>FY 10  | Proposed<br>FY 11  | \$ increase       | % inc        | Total Proposed<br>Over 3 Yrs<br>(FY09 - FY11) |
|---|--------------------|--------------------|-------------------|--------------|---|
| <b><u>Undergraduates (New Entry)</u></b>      |                    |                    |                   |              |   |
| Tuition (Fall 2010 Guaranteed)                | \$6,201.00         | \$6,201.00         | \$0.00            | 0.0%         |   |
| <b>Student Fees</b>                           |                    |                    |                   |              |   |
| Intercollegiate Athletics                     | \$292.40           | \$312.40           | \$20.00           | 6.8%         |   |
| Student Fitness Center                        | 152.60             | 157.60             | 5.00              | 3.3%         | \$ 33.00                                      |
| Student-To Student Grant                      | 12.00              | 12.00              | 0.00              | 0.0%         |   |
| Stu. Welfare & Act. Fee                       | 202.40             | 214.50             | 12.10             | 6.0%         |   |
| Textbook Service                              | 333.00             | 333.00             | 0.00              | 0.0%         |   |
| University Center                             | 303.90             | 303.90             | 0.00              | 0.0%         |   |
| Technology Fee                                | 193.50             | 196.50             | 3.00              | 1.6%         |   |
| Student Success Center                        | 135.60             | 145.20             | 9.60              | 7.1%         | \$ 34.80                                      |
| Facilities Fee                                | 510.00             | 525.00             | 15.00             | 2.9%         |   |
| <b>Total Mandatory Fees</b>                   | <b>\$2,135.40</b>  | <b>\$2,200.10</b>  | <b>\$64.70</b>    | <b>3.0%</b>  |   |
| <b>Total Undergraduate Tuition &amp; Fees</b> | <b>\$8,336.40</b>  | <b>\$8,401.10</b>  | <b>\$64.70</b>    | <b>0.8%</b>  |   |
| <b>Housing</b>                                |                    |                    |                   |              |   |
| Res. Hall - Shared                            | \$4,690.00         | \$4,970.00         | \$280.00          | 6.0%         |   |
| Meal Plan A                                   | 2,740.00           | 2,820.00           | 80.00             | 2.9%         |   |
| Campus Hsg Activity Fee                       | 31.00              | 31.00              | 0.00              | 0.0%         |   |
| <b>Total Housing</b>                          | <b>\$7,461.00</b>  | <b>\$7,821.00</b>  | <b>\$360.00</b>   | <b>4.8%</b>  |   |
| <b>Total Undergraduate Cost</b>               | <b>\$15,797.40</b> | <b>\$16,222.10</b> | <b>\$424.70</b>   | <b>2.7%</b>  |   |
| <b><u>Graduate Students</u></b>               |                    |                    |                   |              |   |
| Tuition                                       | \$6,012.00         | \$6,012.00         | \$0.00            | 0.0%         |   |
| Fees  | 1,649.70           | 1,710.80           | 61.10             | 3.7%         |   |
| <b>Total Graduate Tuition and Fees</b>        | <b>\$7,661.70</b>  | <b>\$7,722.80</b>  | <b>\$61.10</b>    | <b>0.8%</b>  |   |
| <b><u>School of Dental Medicine</u></b>       |                    |                    |                   |              |   |
| Tuition                                       | \$23,284.00        | \$24,910.00        | \$1,626.00        | 7.0%         |   |
| Fees  | 5,163.70           | 5,224.80           | 61.10             | 1.2%         |   |
| <b>Total Dental Tuition and Fees</b>          | <b>\$28,447.70</b> | <b>\$30,134.80</b> | <b>\$1,687.10</b> | <b>5.9%</b>  |   |
| <b><u>School of Pharmacy</u></b>              |                    |                    |                   |              |   |
| Tuition                                       | \$17,566.00        | \$19,674.00        | \$2,108.00        | 12.0%        |   |
| Fees  | 2,099.70           | 2,180.80           | 81.10             | 3.9%         |   |
| <b>Total Pharmacy Tuition and Fees</b>        | <b>\$19,665.70</b> | <b>\$21,854.80</b> | <b>\$2,189.10</b> | <b>11.1%</b> |   |

**Southern Illinois University Carbondale**  
**FY 2011 Annual Tuition, Fees, and Housing Rates**

Summary Table with Proposed Tuition Increase of 0%

|   | Approved<br>FY 10  | Proposed<br>FY 11  | \$ increase       | % increase   |
|---|--------------------|--------------------|-------------------|--------------|
| <b>Undergraduates (New Entry)</b>             |                    |                    |                   |              |
| Tuition <sup>1</sup> (Fall 2010 Guaranteed)   | \$7,290.00         | \$7,290.00         | \$0.00            | 0.00%        |
| <b>Student Fees</b>                           |                    |                    |                   |              |
| S.M.B. Primary Care                           | \$422.00           | \$430.00           | \$8.00            | 1.90%        |
| S.M.B. Extended Care                          | 568.00             | 596.00             | 28.00             | 4.93%        |
| Student Center                                | 260.00             | 265.00             | 5.00              | 1.92%        |
| Student Recreation                            | 253.46             | 256.60             | 3.14              | 1.24%        |
| Mass Transit                                  | 96.00              | 96.00              | 0.00              | 0.00%        |
| Student Activity                              | 72.10              | 72.10              | 0.00              | 0.00%        |
| Campus Recreation                             | 16.58              | 16.58              | 0.00              | 0.00%        |
| Revenue Bond                                  | 118.80             | 118.80             | 0.00              | 0.00%        |
| Student Attorney                              | 12.00              | 12.00              | 0.00              | 0.00%        |
| Student to Student Grant                      | 6.00               | 6.00               | 0.00              | 0.00%        |
| Athletic Fee                                  | 312.00             | 312.00             | 0.00              | 0.00%        |
| Athletic Facility                             | 264.00             | 264.00             | 0.00              | 0.00%        |
| Student Service Facility                      | 160.00             | 160.00             | 0.00              | 0.00%        |
| Information Technology                        | 144.00             | 144.00             | 0.00              | 0.00%        |
| Facilities Maintenance Fee                    | 396.00             | 408.00             | 12.00             | 3.03%        |
| Green Fee*                                    | 20.00              | 20.00              | 0.00              | 0.00%        |
| <b>Total Mandatory Fees</b>                   | <b>\$3,120.94</b>  | <b>\$3,177.08</b>  | <b>\$56.14</b>    | <b>1.80%</b> |
| <b>Total Undergraduate Tuition &amp; Fees</b> | <b>\$10,410.94</b> | <b>\$10,467.08</b> | <b>\$56.14</b>    | <b>0.54%</b> |
| Res. Hall Room Rate - Shared <sup>4</sup>     | \$4,692.00         | \$4,800.00         | \$108.00          | 2.30%        |
| Res Hall Food Rate - 19 Meals <sup>4</sup>    | 3,612.00           | 3,702.00           | 90.00             | 2.49%        |
| <b>Total Housing</b>                          | <b>\$8,304.00</b>  | <b>\$8,502.00</b>  | <b>\$198.00</b>   | <b>2.38%</b> |
| <b>Total Undergraduate Cost</b>               | <b>\$18,714.94</b> | <b>\$18,969.08</b> | <b>\$254.14</b>   | <b>1.36%</b> |
| <b>Graduates</b>                              |                    |                    |                   |              |
| Tuition                                       | \$7,872.00         | \$7,872.00         | \$0.00            | 0.00%        |
| Fees  | 3,114.94           | 3,210.08           | \$95.14           | 3.05%        |
| <b>Total Graduate Cost</b>                    | <b>\$10,986.94</b> | <b>\$11,082.08</b> | <b>\$95.14</b>    | <b>0.87%</b> |
| <b>Physician's Assistants</b>                 |                    |                    |                   |              |
| Tuition <sup>2</sup>                          | \$21,412.00        | \$21,412.00        | \$0.00            | 0.00%        |
| Fees  | 3,114.94           | 3,210.08           | \$95.14           | 3.05%        |
| <b>Total Graduate Cost</b>                    | <b>\$24,526.94</b> | <b>\$24,622.08</b> | <b>\$95.14</b>    | <b>0.39%</b> |
| <b>School of Law</b>                          |                    |                    |                   |              |
| Tuition <sup>3</sup>                          | \$11,022.00        | \$11,574.00        | \$552.00          | 5.01%        |
| Fees  | 3,114.94           | 3,210.08           | \$95.14           | 3.05%        |
| <b>Total Law Cost</b>                         | <b>\$14,136.94</b> | <b>\$14,784.08</b> | <b>\$647.14</b>   | <b>4.58%</b> |
| <b>School of Medicine (New Entry)</b>         |                    |                    |                   |              |
| Tuition                                       | \$23,986.80        | \$25,186.00 **     | \$1,199.20        | 5.00%        |
| Fees  | 3,273.14           | 3,368.28           | \$95.14           | 2.91%        |
| <b>Total Medicine Cost</b>                    | <b>\$27,259.94</b> | <b>\$28,554.28</b> | <b>\$1,294.34</b> | <b>4.75%</b> |
| <b>BUSINESS MAJORS<sup>5</sup></b>            |                    |                    |                   |              |
| <b>Undergraduates</b>                         |                    |                    |                   |              |
| UG Tuition                                    | \$7,290.00         | \$7,290.00         | \$0.00            | 0.00%        |
| Surcharge                                     | 1,093.50           | 1,093.50           | 0.00              | 0.00%        |

|   |                    |                    |                |              |
|---|--------------------|--------------------|----------------|--------------|
| New Business UG Tuition                     | \$8,383.50         | \$8,383.50         | \$0.00         | 0.00%        |
| Fees  | 3,120.94           | 3,216.08           | 95.14          | 3.05%        |
| <b>Total UG Business Tuition and Fees</b>   | <b>\$11,504.44</b> | <b>\$11,599.58</b> | <b>95.14</b>   | <b>0.83%</b> |
| <b>Graduates</b>                            |                    |                    |                |              |
| Grad Student Tuition                        | \$7,872.00         | \$7,872.00         | \$0.00         | 0.00%        |
| Surcharge                                   | 1,180.80           | 1,180.80           | 0.00           | 0.00%        |
| New Business Grad Tuition                   | \$9,052.80         | \$9,052.80         | \$0.00         | 0.00%        |
| Fees  | 3,114.94           | 3,210.08           | 95.14          | 3.05%        |
| <b>Total Grad Business Tuition and Fees</b> | <b>\$12,167.74</b> | <b>\$12,262.88</b> | <b>\$95.14</b> | <b>0.78%</b> |

<sup>1</sup> New entering and continuing non-resident tuition is 2.5 times the in-state rate for Undergraduate and Graduate students. New entering non-resident students from KY, IN, MO, TN & AR pay an alternate tuition rate of 1.0 times the in-state rate for Undergraduate and Graduate students (excludes Professional Schools and Physician Assistant Studies). New first-time freshmen from the 34 southern most counties in Illinois who qualify for the Academic Competitiveness Grant will be given an alternate "Southern Stars" tuition rate of 0.8 times the in-state rate.

<sup>2</sup> First year students in the Master of Science Degree in Physician Assistant Studies take 44 credit hours (Fall semester 22 credit hours; Spring semester 22 credit hours) as calculated above. PA rate is \$263/uncapped cr hr + Graduate School Tuition (capped at 15 hrs/semester). A one-year Master of Science Completion Program will be offered for a limited time to PA's currently in practice holding Bachelor of Science degrees for a reduced rate of \$207.00 per uncapped credit hour in addition to the Graduate School tuition rate. Non-resident tuition for the PA program is 1.5 times the in-state rate. Note: PA portion of this rate (\$263 per credit hour) does not change in FY11.

<sup>3</sup> For FY2011, non-resident tuition for the School of Law will be \$997.50 per credit hour (same rate as FY2010):

<sup>4</sup> Beginning in FY2009, housing calculated actual costs for rooms and actual costs for meals, and established separate rates so that a student may select the room location and meal plan to fit their needs and budget.

<sup>5</sup> Differential Tuition assessed on all courses taken up to 15 cr. hrs. by all declared business majors. A one-time program fee of one semester's Differential Tuition (15 hrs. max.) is assessed to undergraduate COBA minors upon entering the Program. The out-of-state surcharge will be calculated on the in-state rate.